

**Borrowing as at 31 December 2017**

DCC Ref	Lender	Loan Type	Drawdown Date	Term (years)	Maturity Date	Amount Agreed	Amount Drawdown	Amount Outstanding	Rate
Loan 2	PWLB	Annuity	25/07/2003	20	25/03/2023	14,185,506	14,185,506	5,285,931	4.70%
Loan 3	PWLB	Annuity	21/12/2004	20	25/03/2023	256,144	256,144	95,174	4.65%
Loan 10	PWLB	Maturity	01/03/2006	45.5	25/03/2051	8,815,800	8,815,800	8,815,800	3.95%
Loan 11	PWLB	Maturity	09/10/2006	45.5	25/03/2052	15,000,000	15,000,000	15,000,000	4.10%
Loan 12	PWLB	Maturity	02/08/2007	45.5	25/09/2052	8,000,000	8,000,000	8,000,000	4.55%
Loan 13	Barclays	Maturity	30/07/2007	70	30/07/2077	15,600,000	15,600,000	15,600,000	4.625%
Loan 14	PWLB	Maturity	23/08/2007	46.5	25/09/2053	10,000,000	10,000,000	10,000,000	4.45%
Loan 24	RBS	LOBO	25/09/2011	48	25/11/2059	15,000,000	15,000,000	15,000,000	4.39%
Loan 26	RBS	LOBO	04/10/2010	68	24/04/2078	10,000,000	10,000,000	10,000,000	4.20%
Loan 27	RBS	LOBO	04/10/2010	69	31/03/2079	10,000,000	10,000,000	10,000,000	4.14%
Loan 28	PWLB	Maturity	07/09/2010	15	25/02/2025	10,000,000	10,000,000	10,000,000	3.74%
Loan 29	PWLB	Maturity	07/09/2010	20	25/03/2030	10,000,000	10,000,000	10,000,000	3.98%
Loan 30	PWLB	Maturity	03/11/2011	10	25/03/2021	20,000,000	20,000,000	20,000,000	3.30%
Loan 31	Siemens	LOBO	25/09/2012	20	25/09/2032	10,000,000	10,000,000	10,000,000	2.60%
Loan 32	Siemens	LOBO	25/09/2013	15	25/09/2028	9,500,000	9,500,000	9,500,000	2.80%
Loan 34	Dorset LEP	Maturity	31/03/2013	5	31/03/2018	800,000	800,000	560,000	0.00%
Loan 35	BAE Systems	LOBO	31/12/2013	45	31/12/2058	2,500,000	2,500,000	-	4.03%
Loan 36	BAE Systems	LOBO	25/03/2014	45	31/12/2058	7,500,000	7,500,000	-	4.03%
Loan 37	BAE Systems	LOBO	31/03/2014	45	31/12/2059	3,000,000	3,000,000	-	4.00%
Loan 38	BAE Systems	LOBO	31/12/2014	45	31/12/2059	12,000,000	12,000,000	-	4.00%
Loan 42	Leicester City Council	Maturity	19/01/2017	1	18/01/2018	5,000,000	5,000,000	5,000,000	0.52%
Loan 43	Guildford Borough Council	Maturity	31/01/2017	1	31/01/2018	5,000,000	5,000,000	5,000,000	0.48%
Loan 44	PCC for West Midlands	Maturity	28/02/2017	1	27/02/2018	5,000,000	5,000,000	5,000,000	0.50%
Loan 45	Oxfordshire County Council	Maturity	19/01/2017	1	09/01/2018	5,000,000	5,000,000	5,000,000	0.50%
Loan 46	Leicester City Council	Maturity	11/04/2017	1	11/04/2018	10,000,000	10,000,000	10,000,000	0.60%
Loan 47	BAE Systems	LALN	07/11/2019	48	11/12/2067	20,000,000	-	-	2.52%
Loan 48	BAE Systems	LALN	11/12/2017	48	11/12/2065	-	-	25,000,000	3.90%
Loan 49	London Borough of Camden	Maturity	11/01/2018	0.8	11/10/2018	10,000,000	-	-	0.60%
<b>Total / Weighted Average Rate</b>						<b>252,157,450</b>	<b>222,157,450</b>	<b>212,856,905</b>	<b>3.44%</b>
<b>PWLB - Total / Weighted Average Rate</b>						<b>96,257,450</b>	<b>96,257,450</b>	<b>87,196,905</b>	<b>3.96%</b>
<b>LOBOs &amp; LALNs - Total / Weighted Average Rate</b>						<b>99,500,000</b>	<b>79,500,000</b>	<b>79,500,000</b>	<b>3.77%</b>
<b>Inter Authority - Total / Weighted Average Rate</b>						<b>40,000,000</b>	<b>30,000,000</b>	<b>30,000,000</b>	<b>0.53%</b>
<b>Other - Total / Weighted Average Rate</b>						<b>16,400,000</b>	<b>16,400,000</b>	<b>16,160,000</b>	<b>4.46%</b>

**Lender Option Borrower Option (LOBO) Agreement Details**

- Loan 13 If 6 month LIBOR is between 4.50% and 6.50%, 4.45% interest is paid, if outside this range 4.80% is paid.  
First lender option 30/07/17, then every 6 months - if the borrower does not agree, can repay without penalty.
- Loan 24 Rate fixed until 25/09/16 then 5 yearly lender option - if the borrower does not agree, can repay without penalty.
- Loan 26 Rate fixed until 24/04/11 then 2 yearly lender option - if the borrower does not agree, can repay without penalty.
- Loan 27 Rate fixed until 31/03/17 then 2 yearly lender option - if the borrower does not agree, can repay without penalty.
- Loan 31-32 Rate fixed first 5 years then 5 yearly lender option - if the borrower does not agree, can repay without penalty.

**Local Authority Loan Note (LALN) Agreement Details**

- Loan 47 Drawdown two years forward, lender has the right to request repayment of the loan 07/11/2042, then 5 yearly thereafter, with 6 months notice.
- Loan 48 Lender has the right to request repayment of the loan 11/12/2035, then 5 yearly thereafter, with 6 months notice.  
(Please note this replaces loans 35 to 38.)